

The background of the top section features a blue sky with white clouds and the dome of the U.S. Capitol building on the right side.

# CONNECTED

# 2025

# i2

## Agenda Outline

### i2 User and Training Conference | The Americas

As the largest gathering of i2 professionals in North America, this event offers an exciting opportunity to explore the latest i2 innovations, sharpen your tradecraft, and deepen your expertise through advanced training sessions.

## Agenda

To help you get the most out of your experience, we'll repeat the day one sessions on day two—so you can catch any sessions you may have missed and ensure you don't miss a thing.

Slot	Track 1	Track 2
11:00 - 12:00	<b>Session 1 - Foundation</b> i2 Analyst's Notebook Level 1 Structure is Everything!	<b>Session 2 - Intermediate</b> i2 Analyst's Notebook Level 2 Importing – Spotlight on Financial Data
1:00 - 2:00	<b>Session 3 - Intermediate</b> i2 Analyst's Notebook Level 2 Importing – Spotlight on Call Data	<b>Session 4 - Intermediate</b> Go with the Flow using i2 Analyst's Notebook to follow and show the flow of your data.
2:15 - 3:15	<b>Session 5 - Experienced</b> i2 Analyst's Notebook Level 3 Customizing Analyst's Notebook	<b>Session 6 - Intermediate</b> i2 iBase Level 2 Getting more from iBase Queries
3:45 - 4:45	<b>Session 7 - Experienced</b> i2 Analyst's Notebook Level 3 Importing – What Happened Next? - Spotlight on Sequence of Events Charts	<b>Session 8 - Foundation</b> i2 Text Chart Level 1 An Introduction to Text Chart

## The Details

# Training Sessions

### Session 1 - i2 Analyst's Notebook Level 1 - Structure is Everything!

There are many ways you can use Analyst's Notebook to create charts for analysis and how you structure the chart is the key to success. During this session we will explore the ways in which you can build a chart using Entity and Link Types and understand the typical use and importance of Identity, Label, Date and Time, and Attributes.

### Session 2 - i2 Analyst's Notebook Level 2 - Importing - Spotlight on Call Data

Importing is a powerful way of getting information into Analyst's Notebook for analysis. In this session we recap importing and shine a spotlight on importing call data to create charts. We will also cover using column actions, as a way of cleansing your data as part of the import process.

### Session 3 - i2 Analyst's Notebook Level 2 - Spotlight on Financial Data

Importing is a powerful way of getting information into Analyst's Notebook for analysis. In this session we recap importing and shine a spotlight on importing financial data. We will then move on from the basics and focus on working with amounts, working with direction, and implementing different analysis tools to make sure things add up.

### Session 4 - Go with the Flow using i2 Analyst's Notebook to follow and show the flow of your data (from digital communication to commodities and money).

Analyst's Notebook has some great tools that help you understand and analyze links based on the direction, or flow, held on links. You can see how a message may have been passed from one person to another, by considering not only the arrows, but also the sequence of the links based on Date and Time.

### Session 5 - i2 Analyst's Notebook Level 3 - Customizing Analyst's Notebook

Analyst's Notebook comes with a comprehensive set of Entities, Links and Attributes and although they are constantly changing and evolving, sometimes you need to create your own for a specific case or task. During this session learn how to create your own Entities, Links and Attributes and then delve deeper in to Templates and Chart Properties to learn how to change default styles and settings that may help speed up your workflow and help you create more consistent charts.

### Session 6 - i2 iBase Level 2 - Getting more from iBase Queries

This session is ideal for people who can write basic queries, but want to take the next step and learn a bit more. We will cover the use of Queries using Source Records, Multiple Entities and Links. Queries that prompt us, when we want to use different values will take your use of query writing to the next level. In addition, we will also look at Exporting the Results to Excel.

### Session 7 - i2 Analyst's Notebook Level 3 - Importing - What Happened Next? Spotlight on Sequence of Events Charts

Importing is a powerful way of getting information into Analyst's Notebook for analysis. In this session we will cover the intricacies of importing data that represents a sequence of events. This will include a discussion on Identities and what to do if you don't have a suitable one! How to work with events over different time zones. In addition to this, we will also look at importing data from different sources to the benefit of combining data in one chart.

### Session 8 - i2 TextChart Level 1 - An Introduction to TextChart

Text Analytics can help us extract Entities, Links and Properties from unstructured electronic data. In this session you get a chance to work with it within Analyst's Notebook, to get a feel of how it extracts information and then, when required, modify the chart to manage any errors, or omissions it has made.